WINTRUST
INVESTMENTS

To whom it may concern,

Please use the following instructions for diverse asset donations and wiring cash into your LPL/Wintrust Investments account:

DTC Eligible Securities

DTC Number:	0075
Clearing Firm:	LPL Financial
Account Number:	1324-0737
Account Title:	IMD Guest House Foundation

Government Securities (Treasuries, STRIPS, Agencies, Mortgage Backed Securities):

Name of Bank:	Bank of NYC/LPL
Routing Number:	ABA# 021000018
Further Credit to:	1324-0737 IMD Guest House Foundation

Fed Wire Funds

ABA:	#021000018
Bank Information:	Bank of New York Mellon, 240 Greenwich St 18th Flr New York, NY 10286 (212)495-1784
Account Name:	LPL Financial Wire Receipt
Credit Account Number:	8900511524
Further Credit to:	1324-0737 IMD Guest House Foundation

Mutual Funds:
Mutual Funds can be donated via partial Automated Customer Account Transfers (ACATs aka electronic transfers) or as a re-registration of assets via DTCC (BIN number required for this option).
To request a BIN number for re-registration, please send a written letter to the Discount Division Team via email at STRAD@wintrustwealth.com, fax to (224) 353-1550 or mail to the address listed below. The request must contain the following:

- The delivering firm name, account number, account type and registration.
- The Mutual Fund name, symbol, CUSIP and number of shares.
- The receiving firm's account number and registration.

Please be aware, the process to obtain a BIN number could take a minimum of 5-7 business days.

Contact Information:
Wintrust Wealth Management STRAD Team
231 South LaSalle Street, 13th Floor
Chicago, IL 60604
Phone: (844) 836-7414
STRAD@WintrustWealth.com

wintrustwealth.com

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Not FDIC Insured or Any Other Government Agency	**Not Bank Guaranteed**	**Not Bank Deposits or Obligations**	**May Lose Value**